

We are a Swiss Wealth- and Insurtech company

- Founded in October 2015 in Zurich, Switzerland
- Senior management with track record in wealth/asset management and sustainable/impact investing
- Supported by the Swiss federal office for environment for our innovations in sustainable investing

Selected Clients

- ✓ Swiss Life (largest Life & Pension Provider in CH)
- ✓ Evangelische Bank (GER)
- ✓ acrevis (universal bank CH)
- ✓ radicant Bank (CH)
- ✓ Morgenfund (ex-DWS platform, GER)
- ✓ MKC Wealth (Wealth Management Firm, UK)
- ✓ myBonsai (Sale of annuities, USA)



Selected Awards & Recognitions

- 2023 • Global WealthTech 100 Company
- 2022 • ESG Fintech 100 Company
- 2022 • Selected by F10 for Accelerator Programme
- 2022 • Finalist Wealth Briefing European Awards
- 2021 • Global WealthTech 100 Company
- 2021 • Selected by PWC for Scale-up Programme
- 2020 • Finalist MAS Singapore Fintech Festival
- 2019 • Global WealthTech 100 Company
- 2019 • Winner Aegon Innovation Challenge
- 2018 • Global WealthTech 100 Company